

(株)タムラ製作所 IRデータシート(製品分類別売上実績・予想)

・2024年度予想は、2024年5月10日に公表
 ・2023年度修正予想は、2023年11月7日に公表

単位：億円

| | 2022年度 | | | | | | | 2023年度 | | | | | | | | | | 2024年度 | | | | | | | | |
|----------|--------------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|----------|-----------|----------|----------|-----------|----------|-----------|----------|----------|----------|----------|----------|----------|----------|----------|-------|
| | 1Q 実績 | 2Q 実績 | 3Q 実績 | 4Q 実績 | 上期 実績 | 下期 実績 | 通期 実績 | 1Q 実績 | 2Q 実績 | 3Q 修正予 | 3Q 実績 | 4Q 修正予 | 4Q 実績 | 上期 実績 | 下期 修正予 | 下期 実績 | 通期 修正予 | 通期 実績 | 1Q 予想 | 2Q 予想 | 3Q 予想 | 4Q 予想 | 上期 予想 | 下期 予想 | 通期 予想 | |
| グループ連結 | 売上 | 240 | 255 | 289 | 297 | 494 | 585 | 1,080 | 245 | 274 | 266 | 270 | 296 | 277 | 519 | 561 | 548 | 1,080 | 1,066 | 252 | 275 | 287 | 306 | 527 | 593 | 1,120 |
| | 営業利益 | 6.8 | 9.7 | 15.0 | 16.9 | 16.5 | 31.8 | 48.3 | 6.2 | 11.0 | 9.6 | 15.0 | 19.1 | 17.2 | 17.2 | 28.8 | 32.2 | 46.0 | 49.4 | 6.6 | 10.4 | 13.9 | 21.1 | 17.0 | 35.0 | 52.0 |
| | 営業利益率 | 2.8% | 3.8% | 5.2% | 5.7% | 3.3% | 5.4% | 4.5% | 2.5% | 4.0% | 3.6% | 5.5% | 6.5% | 6.2% | 3.3% | 5.1% | 5.9% | 4.3% | 4.6% | 2.6% | 3.8% | 4.8% | 6.9% | 3.2% | 5.9% | 4.6% |
| | 経常利益 | 6.9 | 6.2 | 12.1 | 18.0 | 13.1 | 30.2 | 43.3 | 7.3 | 11.1 | - | 12.9 | - | 18.2 | 18.4 | 22.6 | 31.1 | 41.0 | 49.6 | - | - | - | - | - | - | 50.0 |
| | 当期利益 | 1.6 | 10.9 | 7.3 | 0.7 | 12.5 | 8.0 | 20.5 | 0.3 | 0.3 | - | 6.9 | - | 15.0 | 0.5 | 12.5 | 21.9 | 13.0 | 22.4 | - | - | - | - | - | - | 34.0 |
| 情報通信 | 売上 | 4.2 | 6.8 | 3.0 | 10.4 | 11.0 | 13.4 | 24.4 | 2.1 | 6.7 | 2.5 | 7.8 | 22.8 | 13.6 | 8.8 | 25.2 | 21.4 | 34.0 | 30.2 | 6.0 | 8.0 | 4.0 | 24.0 | 14.0 | 28.0 | 42.0 |
| | 営業利益 | -1.0 | 0.9 | -1.6 | 1.7 | -0.2 | 0.1 | -0.1 | -1.7 | 0.4 | -1.7 | 2.1 | 6.9 | 3.9 | -1.3 | 5.3 | 6.0 | 4.0 | 4.7 | -0.9 | -0.1 | -1.3 | 3.3 | -1.0 | 2.0 | 1.0 |
| | 営業利益率 | -24.8% | 12.7% | -52.9% | 16.6% | -1.6% | 0.8% | -0.3% | -82.7% | 6.6% | -68.2% | 27.6% | 30.5% | 28.3% | -14.3% | 20.9% | 28.1% | 11.8% | 15.7% | -14.4% | -1.7% | -32.1% | 13.8% | -7.1% | 7.1% | 2.4% |
| 電子部品 | 売上 | 161 | 169 | 197 | 203 | 330 | 400 | 730 | 172 | 192 | 181 | 178 | 185 | 183 | 364 | 366 | 361 | 730 | 725 | 171 | 179 | 190 | 193 | 350 | 383 | 733 |
| | 営業利益 | 2.5 | 2.6 | 8.9 | 12.4 | 5.1 | 21.3 | 26.4 | 6.7 | 6.7 | 6.3 | 6.6 | 5.4 | 9.6 | 13.4 | 11.6 | 16.2 | 25.0 | 29.6 | 4.7 | 4.3 | 7.4 | 10.6 | 9.0 | 18.0 | 27.0 |
| | 営業利益率 | 1.5% | 1.5% | 4.5% | 6.1% | 1.5% | 5.3% | 3.6% | 3.9% | 3.5% | 3.5% | 3.7% | 2.9% | 5.2% | 3.7% | 3.2% | 4.5% | 3.4% | 4.1% | 2.8% | 2.4% | 3.9% | 5.5% | 2.6% | 4.7% | 3.7% |
| | 大型 | 13 | 15 | 17 | 19 | 28 | 37 | 65 | 20 | 27 | 29 | 32 | 29 | 31 | 47 | 58 | 63 | 105 | 110 | 34 | 36 | 37 | 37 | 70 | 74 | 144 |
| | トランス | 19 | 23 | 27 | 28 | 42 | 55 | 97 | 23 | 24 | 22 | 22 | 22 | 19 | 47 | 44 | 41 | 91 | 88 | 17 | 18 | 22 | 22 | 35 | 44 | 79 |
| | コイル・リアクタ | 49 | 52 | 58 | 64 | 100 | 122 | 222 | 56 | 58 | 60 | 55 | 62 | 57 | 115 | 123 | 111 | 237 | 226 | 53 | 56 | 57 | 58 | 108 | 115 | 224 |
| | 電源 | 3 | 3 | 3 | 4 | 6 | 6 | 13 | 5 | 7 | 5 | 4 | 5 | 5 | 11 | 9 | 9 | 21 | 20 | 3 | 3 | 4 | 4 | 6 | 7 | 13 |
| | ACアダプタ・チャージャ | 41 | 42 | 50 | 43 | 83 | 94 | 176 | 24 | 30 | 23 | 24 | 23 | 27 | 54 | 46 | 50 | 99 | 104 | 24 | 25 | 26 | 26 | 49 | 51 | 100 |
| | セラミック | 2 | 3 | 3 | 3 | 5 | 6 | 11 | 2 | 2 | 2 | 2 | 2 | 2 | 3 | 4 | 4 | 7 | 7 | 2 | 2 | 2 | 2 | 4 | 4 | 8 |
| | LED | 13 | 10 | 14 | 18 | 23 | 31 | 54 | 15 | 18 | 15 | 14 | 16 | 19 | 33 | 31 | 33 | 63 | 66 | 15 | 16 | 15 | 15 | 31 | 30 | 61 |
| | EMS | 4 | 5 | 6 | 7 | 10 | 13 | 22 | 8 | 9 | 5 | 5 | 5 | 5 | 17 | 11 | 10 | 27 | 27 | 5 | 5 | 7 | 7 | 10 | 13 | 23 |
| | モジュール・その他 | 17 | 16 | 19 | 18 | 34 | 37 | 71 | 18 | 20 | 20 | 20 | 21 | 19 | 38 | 41 | 39 | 79 | 76 | 19 | 19 | 22 | 22 | 38 | 44 | 82 |
| | AV | 0 | 0 | 1 | 0 | 1 | 1 | 2 | 0 | 0 | 1 | 1 | 1 | 1 | 1 | 2 | 1 | 2 | 2 | 1 | 1 | 1 | 1 | 1 | 2 | 3 |
| | 家電・住宅 | 71 | 76 | 90 | 84 | 147 | 174 | 321 | 66 | 69 | 60 | 55 | 61 | 56 | 136 | 121 | 111 | 257 | 247 | 50 | 53 | 57 | 58 | 103 | 115 | 218 |
| | 情報通信 | 8 | 8 | 11 | 13 | 16 | 25 | 40 | 9 | 9 | 9 | 10 | 9 | 8 | 18 | 18 | 18 | 36 | 36 | 7 | 8 | 8 | 8 | 15 | 15 | 30 |
| | 産業機械 | 45 | 42 | 47 | 54 | 87 | 101 | 188 | 49 | 55 | 49 | 49 | 50 | 50 | 104 | 99 | 99 | 203 | 204 | 46 | 48 | 53 | 54 | 94 | 107 | 202 |
| | エネルギー | 18 | 24 | 26 | 29 | 42 | 55 | 97 | 27 | 31 | 36 | 36 | 37 | 38 | 58 | 73 | 74 | 131 | 131 | 40 | 42 | 42 | 42 | 82 | 84 | 165 |
| | 交通・車両 | 14 | 14 | 15 | 17 | 28 | 32 | 60 | 14 | 20 | 20 | 21 | 21 | 24 | 35 | 41 | 45 | 76 | 79 | 23 | 24 | 25 | 25 | 48 | 49 | 97 |
| | その他 | 5 | 4 | 6 | 6 | 9 | 12 | 20 | 6 | 8 | 6 | 6 | 6 | 8 | 13 | 12 | 13 | 26 | 27 | 3 | 4 | 5 | 6 | 7 | 11 | 18 |
| 電子化学実装 | 売上 | 75 | 79 | 89 | 84 | 155 | 173 | 328 | 72 | 75 | 83 | 85 | 86 | 80 | 147 | 169 | 165 | 316 | 312 | 76 | 87 | 93 | 89 | 163 | 182 | 345 |
| | 営業利益 | 6.5 | 7.4 | 8.7 | 3.6 | 14.0 | 12.3 | 26.3 | 3.7 | 6.6 | 7.4 | 8.6 | 9.3 | 5.8 | 10.3 | 16.7 | 14.3 | 27.0 | 24.6 | 4.4 | 7.6 | 9.7 | 9.3 | 12.0 | 19.0 | 31.0 |
| | 営業利益率 | 8.7% | 9.4% | 9.7% | 4.3% | 9.0% | 7.1% | 8.0% | 5.2% | 8.7% | 9.0% | 10.1% | 10.8% | 7.2% | 7.0% | 9.9% | 8.7% | 8.5% | 7.9% | 5.8% | 8.7% | 10.5% | 10.4% | 7.4% | 10.4% | 9.0% |
| 電子化学材料 | 計 | 66 | 69 | 76 | 71 | 135 | 147 | 281 | 59 | 64 | 72 | 75 | 73 | 68 | 124 | 144 | 143 | 268 | 267 | 66 | 74 | 78 | 73 | 140 | 151 | 291 |
| | ソルダーペースト | 45 | 47 | 53 | 51 | 92 | 104 | 196 | 43 | 45 | 50 | 52 | 51 | 48 | 88 | 101 | 100 | 190 | 188 | 46 | 52 | 55 | 51 | 98 | 106 | 204 |
| | レジスト | 15 | 16 | 16 | 13 | 31 | 29 | 60 | 10 | 13 | 15 | 16 | 15 | 13 | 23 | 29 | 30 | 53 | 53 | 14 | 16 | 16 | 15 | 29 | 31 | 60 |
| | フラックス | 6 | 6 | 7 | 7 | 11 | 14 | 25 | 6 | 6 | 7 | 7 | 7 | 7 | 12 | 13 | 13 | 25 | 25 | 6 | 7 | 7 | 7 | 13 | 14 | 27 |
| | その他 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 実装装置 | 計 | 9.5 | 10.9 | 14.3 | 14.0 | 20.4 | 28.3 | 48.6 | 13.4 | 10.9 | 11.1 | 11.6 | 12.6 | 13.3 | 24.3 | 23.7 | 24.9 | 48.0 | 49.2 | 9.8 | 13.2 | 14.6 | 16.4 | 23.0 | 31.0 | 54.0 |
| | リフロー | 4.9 | 6.9 | 8.5 | 9.5 | 11.8 | 18.0 | 29.8 | 7.2 | 6.2 | 7.5 | 7.4 | 8.5 | 9.6 | 13.3 | 15.9 | 17.0 | 29.3 | 30.4 | 6.2 | 8.4 | 8.9 | 10.0 | 14.6 | 18.9 | 33.6 |
| | ウェーブ | 0.5 | 2.5 | 1.7 | 2.3 | 3.1 | 3.9 | 7.0 | 1.9 | 0.4 | 0.5 | 0.4 | 0.6 | 0.4 | 2.3 | 1.1 | 0.8 | 3.5 | 3.1 | 0.2 | 0.3 | 1.1 | 1.2 | 0.5 | 2.3 | 2.8 |
| | その他 | 3.9 | 1.7 | 4.1 | 2.2 | 5.5 | 6.3 | 11.9 | 4.3 | 4.4 | 3.1 | 3.7 | 3.5 | 3.3 | 8.7 | 6.6 | 7.0 | 15.3 | 15.7 | 3.4 | 4.5 | 4.6 | 5.2 | 7.9 | 9.8 | 17.7 |
| 全社未来開発費用 | 他 | -1.2 | -1.2 | -1.0 | -0.9 | -2.4 | -1.9 | -4.3 | -2.5 | -2.7 | -2.3 | -2.3 | -2.5 | -2.1 | -5.2 | -4.8 | -4.4 | -10.0 | -9.6 | -1.7 | -1.3 | -1.9 | -2.1 | -3.0 | -4.0 | -7.0 |